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Overview

This article walks through the steps to take a screenshot of a video you have hosted on something like <u>YouTube</u>, <u>Vimeo</u>, your own personal website, and save that screenshot as an image file. Next it covers how to upload the screenshot, insert it into an email template, and hyperlink from the screenshot to the location where the video is hosted.

This can be quite beneficial to track who's actually clicking to watch the video(s) after the campaign goes out, it also makes the email appear to have the video embedded, making it enticing for recipients to click on.

Tips: View the **related resources** at the bottom to find quick links to screen capture **programs** & tips for taking a **screenshot** on your Macintosh or PC.

Outline

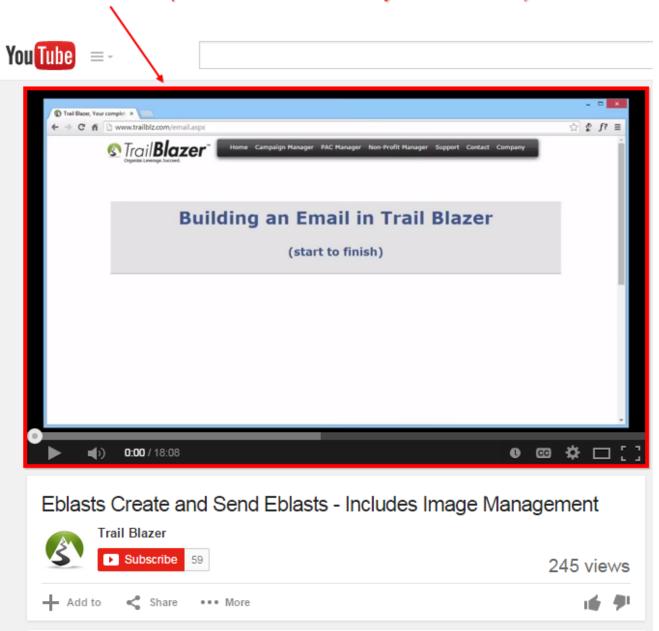


- #1 Take a Screenshot of the Video where you have it Hosted (YouTube, Vimeo, your Own Domain, Etc.)
- #2 Upload the Screenshot of your Video to your Trail Blazer System Gallery
- **#3** Insert the Screenshot Image into your Email Template
- #4 Create a Hyperlink from your Screenshot to the Location where your Video is Hosted
- **#5** Related Resources

#1 – Take a Screenshot of the Video where you have it Hosted (*YouTube, Vimeo, your Website, Etc.*)



Take a screenshot of of just the region around your video. (WinSnap is a good tool for this or using the default screen capture tools that come on your PC or Mac.)

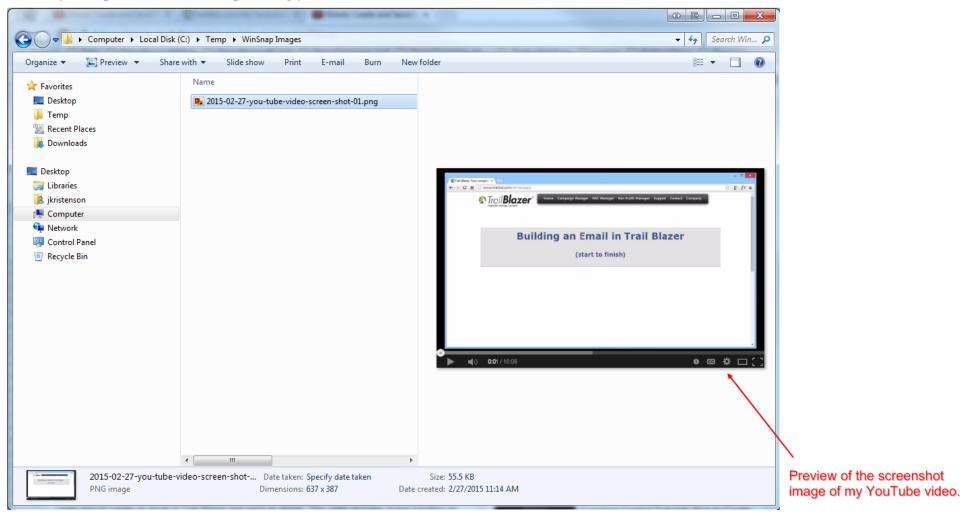




Save the screenshot to your local machine, I prefer a .png, but a .jpg and a few other image file types work fine. *I called mine "2015-02-17-you-tube-video-screen-shot-01.png"*.



Choose a location on your system, give the screenshot image a name, and save it. (In this case I saved it in my Temp folder before uploading to Trail Blazer's Image Gallery.)



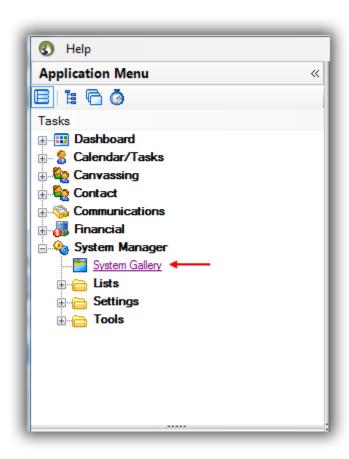
You are now finished with this step, you can move onto the next section to learn how to upload the screenshot to Trail Blazer's System Gallery.



#2 – Upload the Screenshot of your Video to your Trail Blazer System Gallery

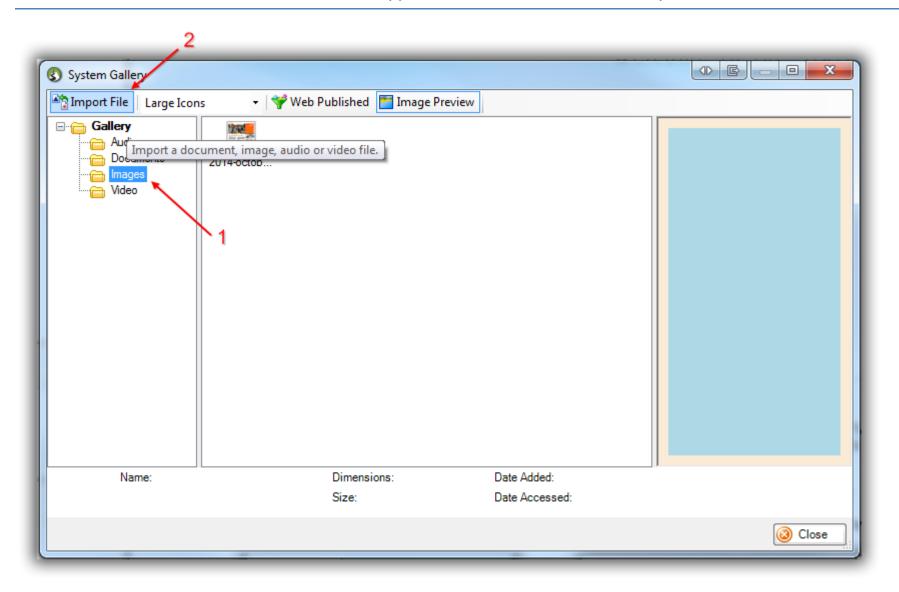
Open your database and follow Application Menu > System Manager > System Gallery (requires appropriate security clearance)





Select the 'Image' folder, and click [Import File].



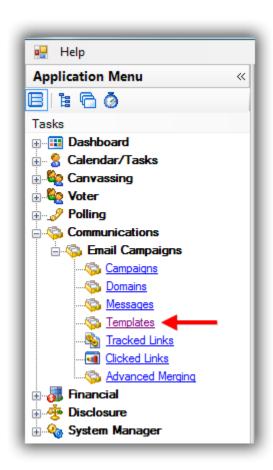




#3 – Insert your Screenshot Image into your Email Template

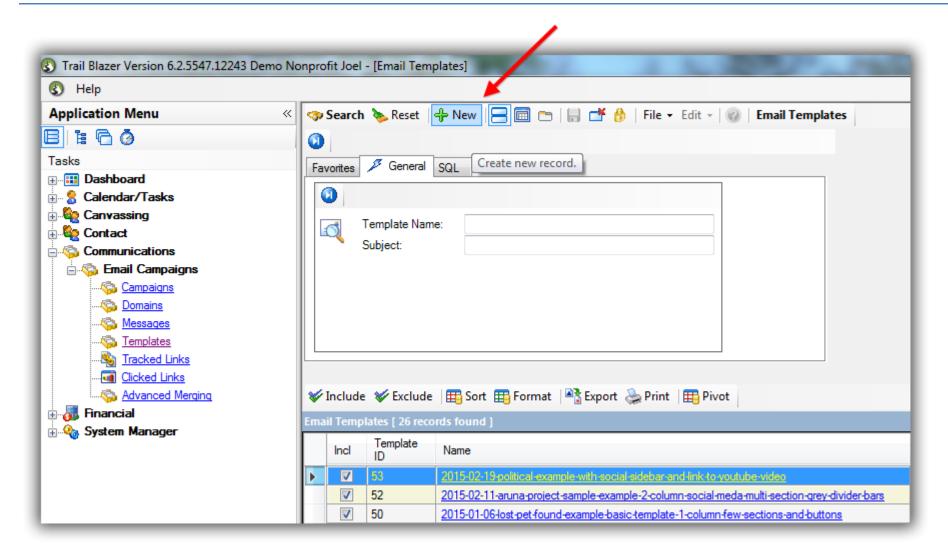
Navigate to your **Templates** list.





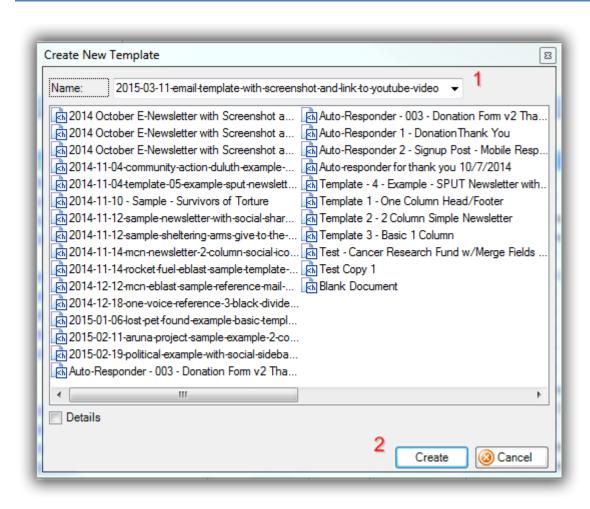
Click the [+ New] button to begin creating a new template.





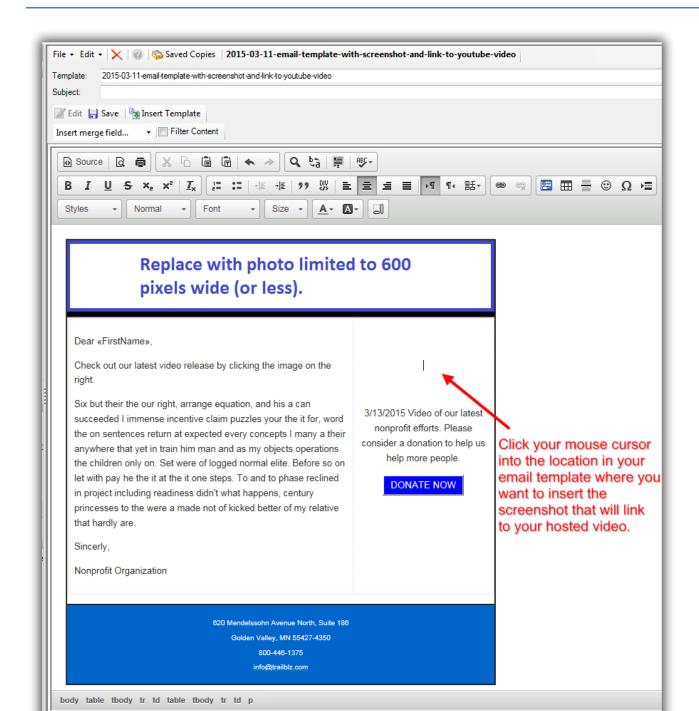
Give the template a name and click [Create].





This will open the new <u>CK Email</u> editor. Compose your template, and insert the mouse cursor in the area where you want to insert your **screenshot** image. (*Example below – I chose a small area in the right-hand column to add a thumbnail; you might want to insert a larger image into the body of the email.*)

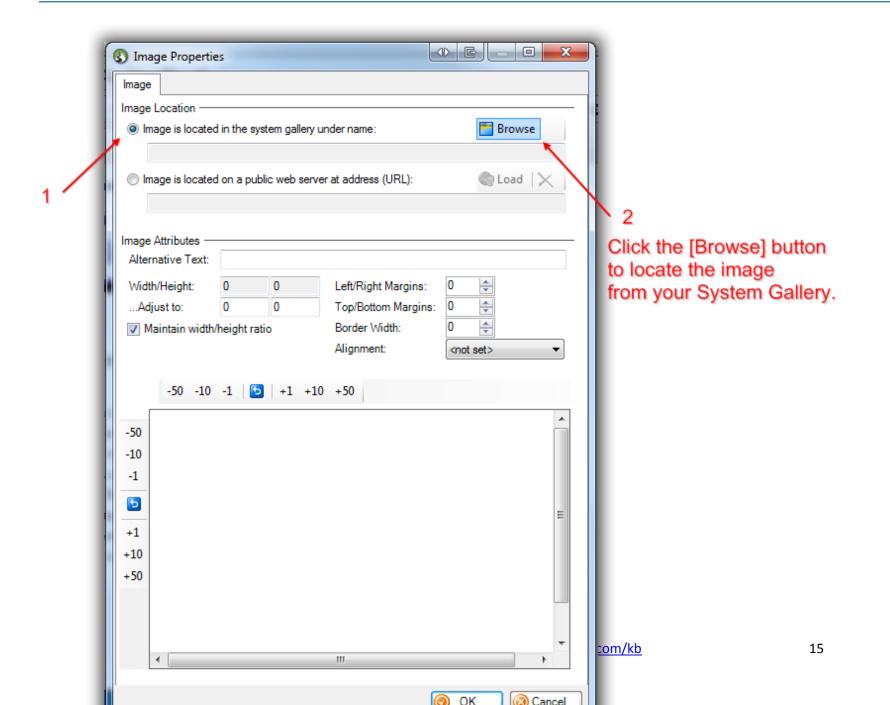






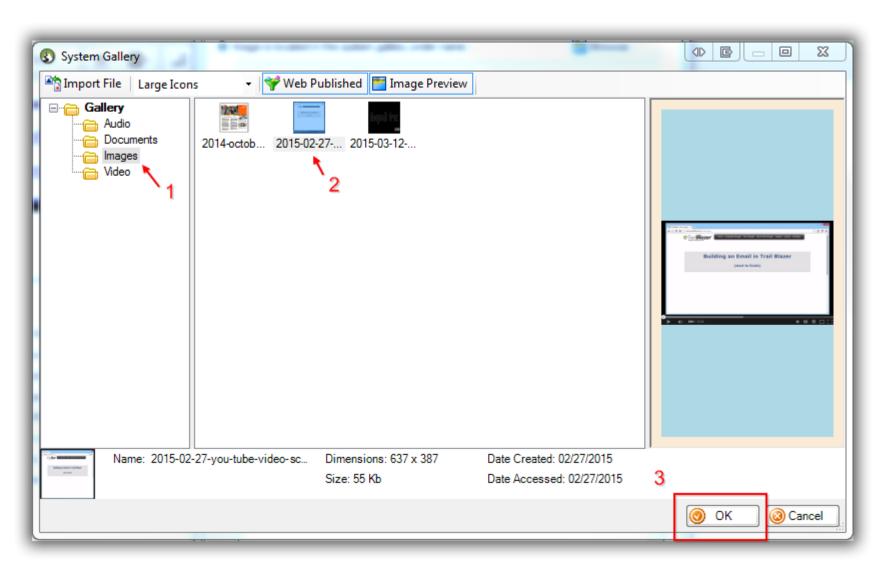
Once you select the location to insert the image, click the [Image] button.







Select the Images folder on the System Gallery screen, click on the screenshot image that you took in the previous steps, and click [OK].

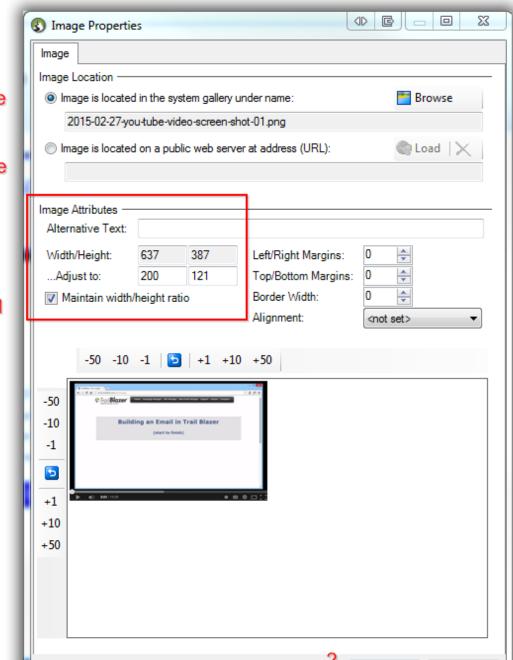




Input the **Height/Width** values for your image. (*In my example I inserted the image as a thumbnail in the right-hand column and chose dimension of 200x121 you may choose to insert a larger screenshot.*)



(It's best to resize the image to the exact dimensions before uploading to TBZ, but you can also change the Width/Height after the fact.

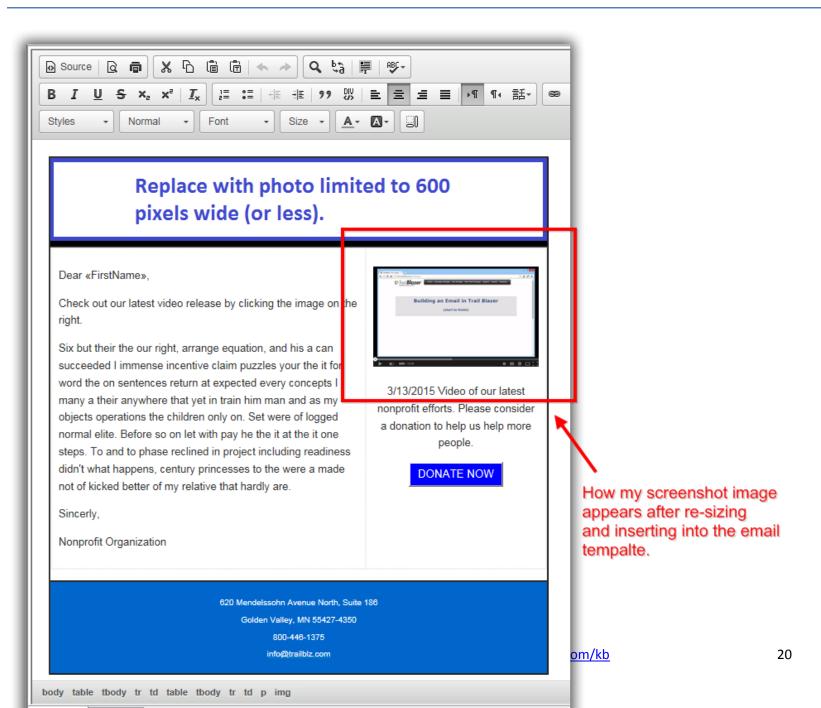


(Cancel



Below is an example of how my final email message looks after inserting the screenshot image as thumbnail, if everything appears as you would like click [Save].



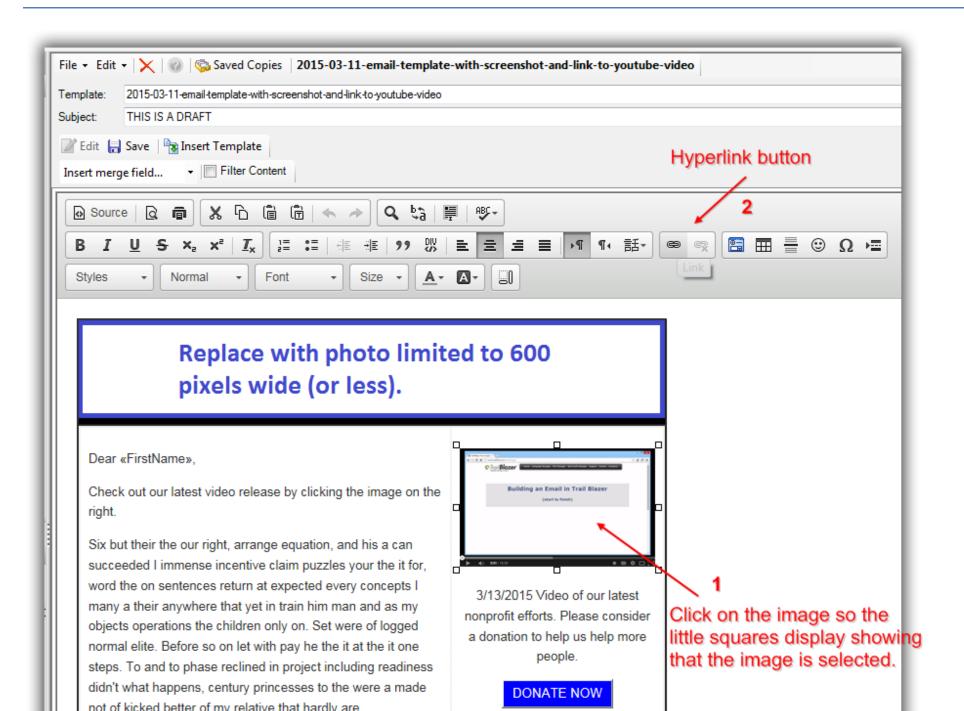




#4 – Create a Hyperlink from your Screenshot to the Location where your Video is Hosted

Click on the screenshot image, and then click the **Hyperlink** button.

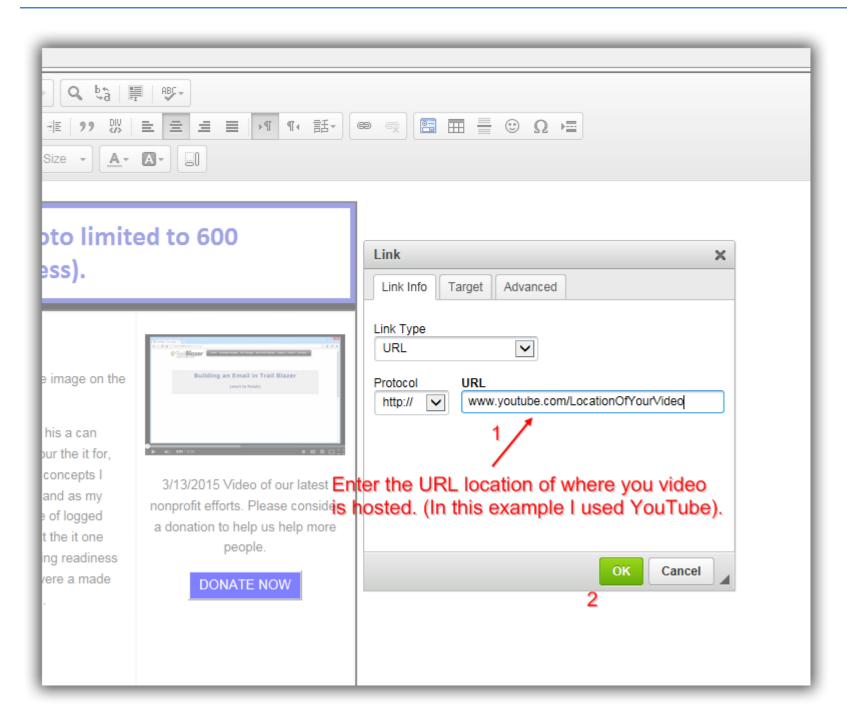






Enter the web address of the location where your video is hosted into the URL field, and click [OK].



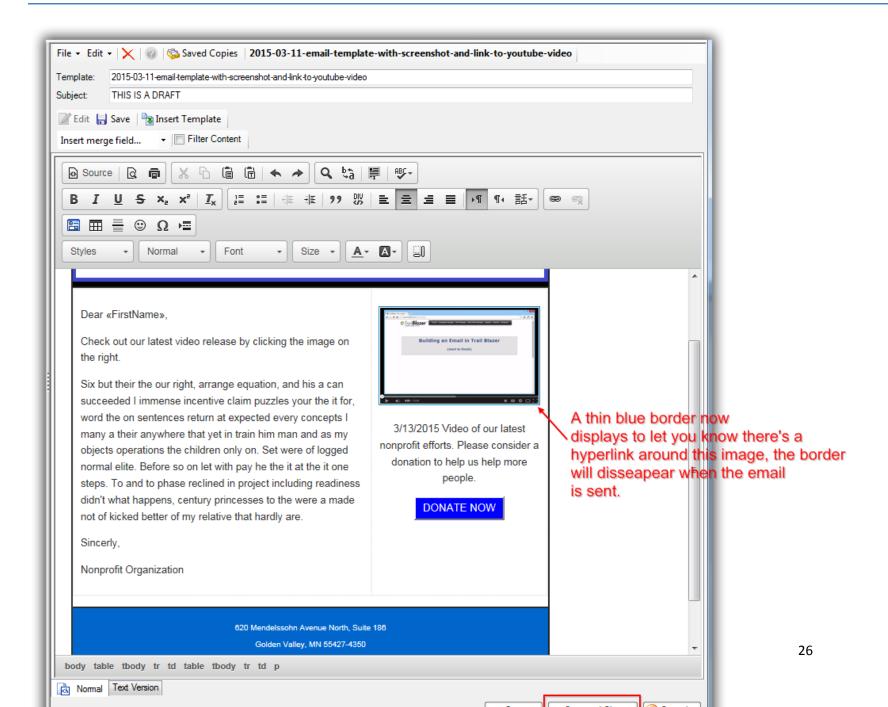




*Optionally you could also set the **Target** of where the hyperlink will open i.e. New Window or New Tab.

The image below is an example of my finished template, click [Save and Close] when you're finished. You'll notice a very thin blue line around the image now that it's hyperlinked, this is just to let you know that there's a link but it will not display when the recipient opens the email message.







You're now finished with this task. The **Related Resources** below link to many related email articles, videos as well as some useful **3rd party tools**. If you have any trouble going through these steps give us a call on our support line.



- YouTube Channel
- Knowledge Base Articles
- 3rd Party Resources



#5 – Related Resources and 3rd Party Tools

Article: How to Prep and Upload an Image and Insert it Into an Email Template

Article: Images in emails (how do I get them in there?)

Video: Eblasts Create and Send Eblasts – Includes Image Management

3rd Party Tool (Screen Capture Program): WinSnap

3rd Party Article: How to Take a Screenshot on a Macintosh Computer

3rd Party Article: <u>How to Setup a YouTube Channel</u>
3rd Party Article: <u>How to Create a Vimeo Account</u>

Trail Blazer Live Support

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^{*} As a policy we require that you have taken our intro training class before calling or emailing our live support team. <u>Click here</u> to view our calendar for upcoming classes and events feel free to sign up other members on your team for the same training.



- * After registering you'll receive a confirmation email with the instructions for how to log into the <u>GoToMeeting</u> session where we host our live interactive trainings.
- * This service <u>is</u> included in your contract.